

CCH Personal Tax
2019.1 Service Pack

Release Notes



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Wolters Kluwer (UK) Limited
145 London Road,
Kingston Upon Thames,
Surrey
KT2 6SR

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Release Highlights

This Service Pack introduces the 3rd party items that were not included as part of the 2019.1 release including:

- HMRC Average Exchange Rates
- The 2019/20 rates and allowances
- FTSE350 file for dividend income
- Updated Percentage rates for Car benefit charges

We are also including the update to the Information Request.

Note: We planned to include the updated Double Taxation Treaty rates for 2019 in this release; however, this information is not yet currently available. We will include this in the earliest possible release of CCH Personal Tax, and as a download from the Support website when it becomes available.

Prerequisites

Installing CCH Personal Tax

This release is installed using the Central Suite Installer. This ensures that all prerequisites are in place and that all the products for which you are licenced are installed in the correct sequence.

You can find out more about the Central Suite Installer here:

http://www.cch.co.uk/software/support/2015/resources/central_suite_installer/index.asp

IMPORTANT NOTICE - Support for TLS 1.2

Transport Layer Security (TLS) is used to provide privacy and integrity of communications across networks. Although it was introduced to Personal Tax in version 2018.2 HMRC are now following suit and TLS 1.2 must be used from 1 October 2019. If you are still using a previous version of TLS we recommend that you upgrade as soon as possible otherwise it will no longer be possible to interact with the Government Gateway

For further details see [System Administrator 3.1](#)

1. Legislative & Compliance Updates

1.1 Updated Car Benefit Percentage Rates

The 2018/19 Car Benefit percentage changes are included in this release.

Type of fuel	P11D Code 2018/19 onwards	Adjustment
Zero-emission cars (including electric cars)	E	None
Diesel cars that meet Euro standard 6d from 2018 to 2019 onwards	A	None
All other Diesel cars from 2018 to 2019 onwards	D	Supplement 4% from 2018 to 2019
All other	A	None

For 2018/19 only three values are available:

- E Zero-emissions
- A All other
- D Diesel

If any new Diesel car meets the new Euro standard 6d please select **A - All other**; the diesel supplement is not charged.

Note: Please ensure that where a diesel car has achieved the new Euro standard 6d type **A** is selected as the fuel type.

From 2019/20 following the introduction of the new Euro standard 6d tests (RDE 2), HMRC intends to introduce a new Fuel type Type F. The list for 2019/20 is as follows:

Type of fuel	P11D Code 2019/20 onwards	Adjustment
Zero-emission cars (including electric cars)	A	None
Diesel cars that meet Euro standard 6d from 2018 to 2019 onwards	F	None
All other Diesel cars from 2018 to 2019 onwards	D	Supplement 4% from 2018 to 2019
All other	A	None

Note: We will make the 2019/20 changes in a future release.

1.2 FTSE350

The 2018/19 FTSE350 file is included in this release.

1.3 Average Exchange Rates and Updated list of Country Names

The average exchange rates file is produced from the official HMRC average exchange rates. The file is now included in this release.

In addition to this we have added updated names for the following countries:

- Myanmar
- Cabo Verde
- Serbia and Montenegro
- Slovakia

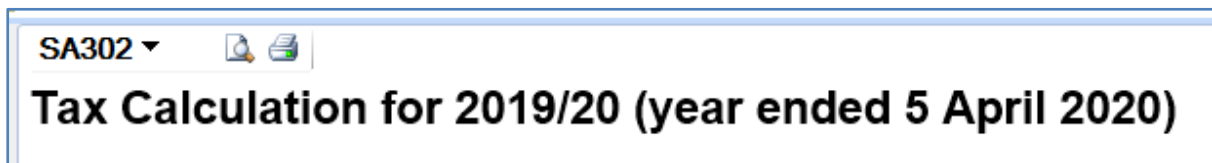
Note: The country codes remain unchanged. Should you wish to change the country name this requires a manual update.

1.4 2020 Rates and Allowances - Tax Calculations

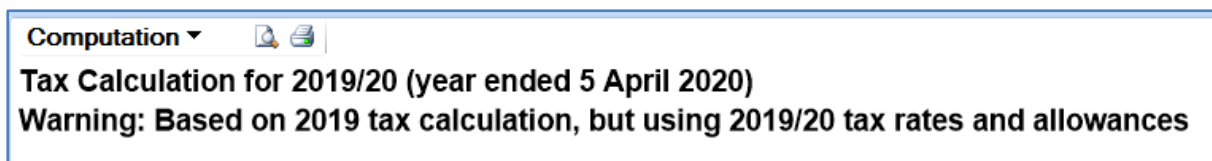
We have updated the 2020 Personal Tax in year calculation; this follows the core 2019 HMRC computation and SA302. This now uses 2020 rates and allowances to support in year “what if” and date of death calculations.

The following messages now appear on the 2020 computations:

1.4.1 SA100/R40



1.4.2 SA900



2. Quality Improvements

2.1 ITS 57656 – New Items Added to Data Dictionary

The following fields have been added to the Data Dictionary for inclusion in letter paragraphs (Tax Return Bundle) and Disclosure Notes:

- Unsolicited Tax Return
- Excluded Tax Return
- Exclusion ID
- Scottish Taxpayer

2.2 ITS 58930 - Information Request

We have rectified the small issue when running the Information Request under 2019.1

2.3 ITS 58938 - SA900 Page 12 – Details are not populating

Following a change to the SA900 forms the boxes on Page 12 were not populating.

2.4 ITS 58946 - Cell c5.63 in the HMRC Computation was incorrect

The impact was in the 'Foreign tax credit relief working sheet' where Personal Allowances were not being correctly offset against Lump Sums. The SA302 'Tax Computation' was not affected.

2.5 ITS 58942 – SA800 – Short Statement

Where new partners have joined a partnership (and a date appears in the Partnership tab in the client record) although the partnership statement data screen shows these dates, only odd numbered partners show them on the SA800 partnership statement (page 7). E.g. partner 2, 4, 6 etc do not show the date..

2.6 ITS 58949 – Trading Income Allowance not working in Business Rules with letter paragraphs

The trading income allowance field (SA103F box 16.1 page SEF1) was not working when added to a letter paragraph.

3. System Administrator

3.1 Support for TLS 1.2

Transport Layer Security (TLS) is used to provide privacy and integrity of communications across networks. Although it was introduced to Personal Tax in version 2018.2 HMRC are now following suit and it is a requirement that TLS 1.2 be used from 1 October 2019.

A key has been exists in the dbo.ProductConfiguration table called **TlsSecurityProtocolVersion** with the following values:

```
<TlsSecurityProtocolType>
```

```
<Comment>SecurityProtocolType Enum Values</Comment>
```

```
<Version>3072</Version>
```

```
<Version>768</Version>
```

```
<Version>192</Version>
```

```
</TlsSecurityProtocolType>
```

TLS Version	Key Value
TLS 1.0	192
TLS 1.1	768
TLS 1.2	3072

Note: We recommend that users remove TLS 1.0 and TLS 1.1 from the **TlsSecurityProtocolVersion** key.
