

## CCH PERSONAL TAX – KNOWN ISSUES (24 May 2019)

Below is a list of issues reported since the April release that potentially impact a significant number of users.

Our aim is to rectify these issues within 12 months but ideally within the next two quarterly releases.

DATE RAISED	ITS	DESCRIPTION	WORKAROUND (If Available)/NOTES	SCHEDULED/FIXED
23/05/2019	ITS 59012	SA106 Where multiple properties exist for the same country a single set of the SA106 pages are produced and all the values amalgamated with the exception of unused Finance Costs brought forward, Only the value for the 2nd or if more, last property entered appear in box 24.2	Add up all the unused finance costs and make the entry in the final property.	2019.3 Candidate
03/05/2019	ITS 58979	SA900 Since 2019, UT Interest paid Gross should be reported in box 9.1 it is incorrectly appearing in box 9.4 (as in previous years).	If left in box 9.4, the return validates for online filing and the tax position is correct, so there is no real need to change this for now; however if you wish to report this in the correct box, add the unit trust interest to the bank interest screen to report in box 9.1.	2020.1
17/04/2019	ITS 58956	SA106 If you have a foreign property with a profit but losses brought forward that reduce it to nil, a value appears in box FOR30F on page 5 but no figure in box 30. We have raised this with HMRC as it is a change for 2019 but has worked well in previous years.	There is no workaround possible for this. We will look to try and include a workaround for this in 2019.2 by entering a 0 in box Box 30.	2019.2
09/04/2019	ITS 58941	SA905 Box 5.10 missing or doubled value	Queries still outstanding with HMRC	2019.3 Candidate
09/04/2019	ITS 58939	SA900 validation hanging - CGT property details	Go into CGT, into the Disposal Full Details, Further Information and type some text into the Further Information box	2019.2
01/04/2019	ITS 59814	Incorrect error message appears where Tax Paid on Pension Contributions is less than Excess	Although this could be misleading it is still possible to generate an IRMark and submit the return online.	2019.3
10/04/2019	ITS 58942	SA800 – Short statement – date started missing for some partners Where new partners have joined a partnership (and a date appears in the Partnership tab in the client record) although the partnership statement data screen shows these dates, only odd numbered partners show them on the SA800 partnership statement (page 7). E.g the second and fourth partner have their date missing.	Add a white space note	2019.1 SP1

